



SANTA MONICA BAR ASSOCIATION

LAWYER REFERRAL AND INFORMATION SERVICE

2461 Santa Monica Blvd., #529
Santa Monica, CA 90404
310-581-5163 (tel.)
LRIS@smba.net

APPLICATION FOR APPOINTMENT TO PANEL

For Office Use Only

Date rec'd: _____
\$ _____ V-Ck#: _____
Ins. rec'd: Y__ N__ Exp. _____
Criteria rec'd: _____
Bar Member: Y__ N__
Bar Standing: _____
Activation Date: _____
Referral No.: _____

Name _____

Firm _____

Office Address _____

Office City, State, and Zip Code _____

Telephone No. _____

Fax No. _____

Email Address _____

California State Bar No. _____

Year Admitted to California State Bar _____

Other States You Are Admitted To Practice _____

New Panelist Rates		
No. of Panels	SMBA Members	Non-Members
1	\$150	\$225
2	\$200	\$275
3	\$250	\$325

CERTIFICATE

1. I understand that this application is made for me personally, and not on behalf of a firm or other parties. If I am a member of a firm that customarily provides joint legal services, other attorneys in my firm may be associated to perform a portion of professional services agreed upon, provided that: (a) the referred client agrees; (b) any counsel so associated is a member of the Santa Monica Bar Association Lawyer Referral And Information Service Program ("SMBA LRIS"); and (c) such associated attorney complies with SMBA LRIS rules in all respects. Initial*: _____

2. I hereby certify that I comply with the required experience criteria for each checked panel and am competent to handle referral cases in each checked panel area. Initial*: _____

3. I certify that I am an active member of the State Bar of California. Initial*: _____

4. I further certify that I have professional liability insurance with coverage of not less than \$100,000 per occurrence and \$300,000 aggregate per year. I further understand that it must remain in force for the entire year of the application. I have attached a copy of the face page of my policy; I will provide a new copy of the face page at the policy renewal period, or upon request. Initial*: _____

Date: _____ Signature: _____

STATE BAR DISCIPLINE (if applicable)
State of Discipline (if other than California) _____

Date of Disciplinary Action _____

Date of Termination of Action _____

Type of Disciplinary Action
(attach additional sheets, if necessary) _____

Foreign Language(s) _____

SPECIAL SERVICES:

Check all services that you provide:

- Modest Means Pro Bono
 Deferred Fee Sliding Scale
 Attorney to Attorney Consultation

* By initialing above, you affirm that you understand and agree to the contents of the paragraph(s) immediately preceding your initials.

Please select up to three (3) LRIS panels and check all specialties within each panel that apply: _____.

<p>1. ADMINISTRATIVE</p> <ul style="list-style-type: none"> <input type="checkbox"/> Civil Rights <input type="checkbox"/> Social Security/ Disability <input type="checkbox"/> Small Claims Appeal <input type="checkbox"/> Licenses <input type="checkbox"/> Public Entities <input type="checkbox"/> EDD/Unemployment <input type="checkbox"/> School Advocacy <input type="checkbox"/> Veterans <input type="checkbox"/> Name Change <p>2. BUSINESS, CONTRACT AND TAX</p> <ul style="list-style-type: none"> <input type="checkbox"/> Litigation <input type="checkbox"/> Not-for-Profits <input type="checkbox"/> Franchises <input type="checkbox"/> Formation/Dissolution of Business <input type="checkbox"/> Buying/Selling Business <input type="checkbox"/> Anti-trust <input type="checkbox"/> Fraud <input type="checkbox"/> Trade Secrets/Unfair Competition <input type="checkbox"/> Mechanic's Lien <input type="checkbox"/> Construction Contracts <input type="checkbox"/> Secured Transactions <input type="checkbox"/> Commercial Paper <input type="checkbox"/> General Contract Issues <input type="checkbox"/> Personal Tax <input type="checkbox"/> Business Tax <input type="checkbox"/> Tax Planning <input type="checkbox"/> Asset Protection <input type="checkbox"/> Appeals <p>3. CRIMINAL</p> <ul style="list-style-type: none"> <input type="checkbox"/> Misdemeanors <input type="checkbox"/> Felonies <input type="checkbox"/> Appeals <input type="checkbox"/> Homicide <input type="checkbox"/> White Collar <input type="checkbox"/> Juvenile <input type="checkbox"/> Habeas Corpus <input type="checkbox"/> Traffic <input type="checkbox"/> TRO <input type="checkbox"/> Expungement <input type="checkbox"/> DUI <p>4. ENTERTAINMENT AND INTELLECTUAL PROPERTY</p> <ul style="list-style-type: none"> <input type="checkbox"/> Music/recording contract <input type="checkbox"/> Film/theater/television <input type="checkbox"/> Writings contracts <input type="checkbox"/> Art <input type="checkbox"/> Litigation <input type="checkbox"/> Publishing <p>5. FAMILY AND JUVENILE</p> <ul style="list-style-type: none"> <input type="checkbox"/> Divorce/separation <input type="checkbox"/> Child custody <input type="checkbox"/> Paternity 	<ul style="list-style-type: none"> <input type="checkbox"/> Palimony <input type="checkbox"/> Child/Spousal Support <input type="checkbox"/> Support Modification <input type="checkbox"/> Interstate <input type="checkbox"/> International <input type="checkbox"/> Prenuptial agreement <input type="checkbox"/> Adoption <input type="checkbox"/> QDROs <input type="checkbox"/> Juvenile Dependency <input type="checkbox"/> Foster care and adoption <p>6. IMMIGRATION & NATURALIZATION</p> <ul style="list-style-type: none"> <input type="checkbox"/> Visa Application/Petition <input type="checkbox"/> Naturalization <input type="checkbox"/> Deportation <input type="checkbox"/> Political Asylum <input type="checkbox"/> Labor Certification <input type="checkbox"/> Fraud <p>7. INSURANCE AND HEALTH CARE</p> <ul style="list-style-type: none"> <input type="checkbox"/> Accident/disability/health <input type="checkbox"/> Homeowner's fire/casualty/property <input type="checkbox"/> Medical payments <input type="checkbox"/> ERISA <input type="checkbox"/> QDRO <input type="checkbox"/> Obligation of defense and indemnity <input type="checkbox"/> Bad Faith <input type="checkbox"/> Arbitration between insurance companies <p>8. FINANCIAL, CONSUMER & SECURITIES</p> <ul style="list-style-type: none"> <input type="checkbox"/> Bankruptcy- Personal <input type="checkbox"/> Bankruptcy Business <input type="checkbox"/> Debtor Rights <input type="checkbox"/> Creditor Rights <input type="checkbox"/> Banking/Finance <input type="checkbox"/> Anti-trust <input type="checkbox"/> ID Theft <input type="checkbox"/> Collections <input type="checkbox"/> Small Claims Judgment <input type="checkbox"/> Investor/Broker Disputes <input type="checkbox"/> Securities/commodities/ <input type="checkbox"/> Private Placement <input type="checkbox"/> General Consumer Issues <input type="checkbox"/> Repossession <input type="checkbox"/> Fraud <input type="checkbox"/> Credit/Collections <input type="checkbox"/> Lemon <p>9. LABOR AND EMPLOYMENT</p> <ul style="list-style-type: none"> <input type="checkbox"/> Wrongful termination <input type="checkbox"/> Sexual/workplace harassment <input type="checkbox"/> Discrimination <input type="checkbox"/> Release Agreements <input type="checkbox"/> Employment Contracts <input type="checkbox"/> Non-compete and Non-disclosure agreements 	<ul style="list-style-type: none"> <input type="checkbox"/> Union Issues <input type="checkbox"/> Workers Compensation <input type="checkbox"/> Stress <input type="checkbox"/> Retirement/Pensions <p>10. TORT LAW</p> <ul style="list-style-type: none"> <input type="checkbox"/> Car Accident <input type="checkbox"/> Slip and Fall <input type="checkbox"/> Harassment <input type="checkbox"/> Defamation/Label <input type="checkbox"/> Nuisance <input type="checkbox"/> Privacy <input type="checkbox"/> Products Liability <input type="checkbox"/> Property Damage <input type="checkbox"/> Premises Liability <input type="checkbox"/> Mold <input type="checkbox"/> Asbestos <input type="checkbox"/> Assault/battery <input type="checkbox"/> Sexual Abuse/misconduct <input type="checkbox"/> Molestation <input type="checkbox"/> Stalking <input type="checkbox"/> TRO <input type="checkbox"/> Police Misconduct <input type="checkbox"/> False Arrest/Imprisonment <input type="checkbox"/> Malicious Prosecution <input type="checkbox"/> Civil Rights <input type="checkbox"/> Med Mal <input type="checkbox"/> Dental Mal <input type="checkbox"/> Legal Mal <input type="checkbox"/> Wrongful death <p>11. ESTATE PLANNING</p> <ul style="list-style-type: none"> <input type="checkbox"/> Wills <input type="checkbox"/> Conservatorship <input type="checkbox"/> Probate <input type="checkbox"/> Litigation <input type="checkbox"/> Contested Will <input type="checkbox"/> Taxes <input type="checkbox"/> Elder Law <input type="checkbox"/> Elder Abuse <input type="checkbox"/> Guardianships <input type="checkbox"/> Power of Attorney <p>12. PROPERTY</p> <ul style="list-style-type: none"> <input type="checkbox"/> Purchase/Sale <input type="checkbox"/> Foreclosure <input type="checkbox"/> Modification <input type="checkbox"/> Construction Defect <input type="checkbox"/> Eminent Domain/Inverse Condemnation <input type="checkbox"/> Condo Issues <input type="checkbox"/> Easement/Zoning/Variations <input type="checkbox"/> TORCA <input type="checkbox"/> Residential Landlord <input type="checkbox"/> Residential Tenant <input type="checkbox"/> Commercial Landlord <input type="checkbox"/> Commercial Tenant <input type="checkbox"/> Rent Control
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For every specialty you selected above, on a separate sheet of paper: 1) describe your qualifications to handle those matters; 2) list a minimum of 3 matters you completed; AND 3) list any applicable courses or workshop you have taught.